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September 20, 2012

VIA FEDERAL EXPRESS

Federal Election Commission
999 E Street, NW
Washington, DC 20463

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FEDERAL ELECTION
COMMISSION
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OFFICE OF GENERAL
COUNSEL

Re: *Statement of Organization (FEC Form 1) for "Safe Nation PAC, Inc.," as
Independent Expenditure-Only PAC*

To Whom It May Concern:

We represent Safe Nation PAC, Inc. Please find enclosed the FEC Form 1, Statement of Organization, for that organization.

Safe Nation PAC intends to make unlimited independent expenditures. Consistent with the U.S. Supreme Court's decision in *Citizens United*, the U.S. Court of Appeals for the District of Columbia Circuit's decision in *SpeechNow*, and this Commission's 2010-09 and 2010-11 Advisory Opinions, it therefore intends to raise individual, corporate, and labor funds in unlimited amounts. Safe Nation PAC will not use those funds to make contributions, whether direct, in-kind, or via coordinated communications, to any federal candidates or committees.

Please let us know if you have any questions.

Sincerely,

Bryan P. Tyson

Enclosure: Statement of Organization

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